

MLP Group Segment reporting - New

Income statement for the period from October 1 to December 31, 2018

| | Financial Consulting | | Banking | | FERI | | DOMCURA | | Holding | | Consolidation | | Total | |
|--|----------------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|----------------|----------|
| | Q4 2018 | Q4 2017 | Q4 2018 | Q4 2017 | Q4 2018 | Q4 2017 | Q4 2018 | Q4 2017 | Q4 2018 | Q4 2017 | Q4 2018 | Q4 2017 | Q4 2018 | Q4 2017 |
| <i>All figures in € '000</i> | | | | | | | | | | | | | | |
| Revenue | 121,549 | - | 20,149 | - | 34,303 | - | 17,393 | - | - | - | -2,217 | - | 191,177 | - |
| Other revenue | 6,813 | - | 7,823 | - | 1,409 | - | 513 | - | 2,370 | - | -6,675 | - | 12,253 | - |
| Total revenue | 128,362 | - | 27,973 | - | 35,711 | - | 17,906 | - | 2,370 | - | -8,893 | - | 203,429 | - |
| Commission expenses | -59,126 | - | -8,119 | - | -20,621 | - | -11,470 | - | - | - | 2,028 | - | -97,308 | - |
| Interest expenses | - | - | -142 | - | - | - | - | - | - | - | - | - | -142 | - |
| Loan loss provisions | 805 | - | 916 | - | 398 | - | 4 | - | - | - | - | - | 1,327 | - |
| Personnel expenses | -17,513 | - | -2,860 | - | -7,971 | - | -4,048 | - | -1,430 | - | - | - | -33,822 | - |
| Depreciation/amortisation and impairment | -3,087 | - | 26 | - | 349 | - | -369 | - | -400 | - | - | - | -4,231 | - |
| Other operating expenses | -30,278 | - | -8,667 | - | -2,607 | - | -4,015 | - | -7,609 | - | 6,757 | - | -46,419 | - |
| Earnings from shares accounted for using the equity method | 667 | - | - | - | - | - | - | - | - | - | - | - | 667 | - |
| Earnings before interest and tax (EBIT) | 19,830 | - | 9,074 | - | 3,765 | - | -1,992 | - | -7,069 | - | -107 | - | 23,502 | - |
| Other interest and similar income | 586 | - | 2,097 | - | 6 | - | 1 | - | -58 | - | - | - | 2,632 | - |
| Other interest and similar expenses | -479 | - | -23 | - | -263 | - | -2 | - | -2,058 | - | 201 | - | -2,624 | - |
| Valuation result not relating to operating activities | -9 | - | - | - | -21 | - | -3 | - | -15 | - | - | - | -49 | - |
| Financial result | 98 | - | 2,074 | - | -278 | - | -4 | - | -2,131 | - | 201 | - | -41 | - |
| Earnings before tax (EBT) | 19,928 | - | 11,148 | - | 3,487 | - | -1,996 | - | -9,200 | - | 94 | - | 23,461 | - |
| Income taxes | - | - | - | - | - | - | - | - | - | - | - | - | -6,394 | - |
| Net profit (total) | | | | | | | | | | | | | 17,067 | - |