

MLP Group Segment reporting
Income statement for the period from October 1 to December 31, 2019

	Financial Consulting		Banking		FERI		DOMCURA		Holding and Other		Consolidation		Total	
<i>All figures in € '000</i>	Q4 2019	Q4 2018	Q4 2019	Q4 2018	Q4 2019	Q4 2018	Q4 2019	Q4 2018	Q4 2019	Q4 2018	Q4 2019	Q4 2018	Q4 2019	Q4 2018
Revenue	129,907	121,549	23,155	20,149	45,009	34,303	18,324	17,393	107	0	-2,839	-2,217	213,664	191,177
Other revenue	6,792	6,813	2,016	7,823	844	1,409	1,290	513	3,379	2,370	-6,540	-6,675	7,781	12,253
Total revenue	136,699	128,362	25,171	27,973	45,853	35,711	19,615	17,906	3,486	2,370	-9,379	-8,893	221,445	203,429
Inventory changes	0	0	0	0	0	0	0	0	2,327	0	0	0	2,327	0
Commission expenses	-65,534	-59,126	-9,732	-8,119	-26,365	-20,621	-11,563	-11,470	-2,341	0	2,445	2,028	-113,089	-97,308
Interest expenses	0	0	-176	-142	0	0	0	0	0	0	-7	0	-183	-142
Loan loss provisions	39	805	1,228	916	-32	-398	16	4	0	0	0	0	1,251	1,327
Personnel expenses	-19,246	-17,513	-3,036	-2,860	-8,811	-7,971	-4,442	-4,048	-2,266	-1,430	0	0	-37,801	-33,822
Depreciation/amortisation and impairment	-5,254	-3,087	-99	-26	-688	349	-613	-369	-579	-400	0	0	-7,233	-4,231
Other operating expenses	-28,152	-30,278	-9,109	-8,667	-2,505	-2,607	-3,457	-4,015	-2,791	-7,609	6,567	6,757	-39,447	-46,419
Earnings from shares accounted for using the equity method	895	667	0	0	0	0	0	0	-12	0	0	0	884	667
Earnings before interest and taxes (EBIT)	19,448	19,830	4,248	9,074	7,452	3,765	-444	-1,992	-2,176	-7,069	-373	-107	28,154	23,502
Other interest and similar income	94	586	105	2,097	-6	6	-1	1	162	-58	-17	0	337	2,632
Other interest and similar expenses	-1,418	-479	-13	-23	-228	-263	-9	-2	-675	-2,058	401	201	-1,942	-2,624
Valuation result not relating to operating activities	3	-9	0	0	-3	-21	1	-3	5	-15	0	0	6	-49
Financial result	-1,321	98	92	2,074	-236	-278	-9	-4	-507	-2,131	383	201	-1,598	-41
Earnings before taxes (EBT)	18,127	19,928	4,340	11,148	7,216	3,487	-454	-1,996	-2,683	-9,200	10	94	26,555	23,461
Income taxes														
Net profit (total)													21,652	17,067